

16 April 2009

The Manager
Company Announcements Office
Australian Stock Exchange

Via Online Electronic Lodgement

KINGS MINERALS NL – SECTION 708A(5)(e) NOTICE

Kings Minerals NL (**Kings Minerals**) has today issued a total of 14,556,803 fully paid ordinary shares (**Shares**) at a price of 7.2 cents per Share to raise AUD\$1,048,090.

The placement referred to above was originally announced to the market on 3 April 2009.

Kings Minerals gives notice under section 708A(5)(e) of the Corporations Act 2001 (**Act**) that:

1. the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice, Kings Minerals has complied with the following provisions of the Act:
 - (a) the provisions of Chapter 2M as they apply to it; and
 - (b) section 674; and
3. as at the date of this notice, there is no information that is “excluded information” within the meaning of sections 708A(7) and 708A(8) of the Act.

Yours sincerely,
KINGS MINERALS NL



Dudley R Leitch
Managing Director

For further information, contact Dudley Leitch or Craig McPherson on +61 7 3252 0122 or on our website www.kingsminerals.com.